Annual General Meeting of PATRIZIA AG

on Thursday, October 14, 2021 at 10:00 a.m. (CEST) (= 8:00 a.m. UTC)

Virtual meeting without physical presence of shareholders or their proxies

INFORMATIONEN ACCORDING TO TABLE 3 OF THE ANNEX TO COMMISSION IMPLEMENTING REGULATION (EU) 2018/1212

Type of information	Description
A. Specification of the message	
1. Unique identifier of the event	Annual General Meeting of PATRIZIA AG on October 14, 2021 Format required by the Commission Implementing Regulation (EU) 2018/1212: PATRIZIAoHV20211014
2. Type of message	Convocation of the Annual General Meeting Format required by the Commission Implementing Regulation (EU) 2018/1212: NEWM
B. Specification of the issuer	
1. ISIN	DE000PAT1AG3
2. Name of issuer	PATRIZIA AG
C. Specification of the meeting	
1. Date of the General Meeting	October 14, 2021 Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211014
2. Time of the General Meeting (UTC)	10:00 hours (CEST) Format required by the Commission Implementing Regulation (EU) 2018/1212: 08:00 hours (UTC)
3. Type of General Meeting	Annual General Meeting as virtual General Meeting without physical presence of the shareholders and their proxies Format required by the Commission Implementing Regulation (EU) 2018/1212: GMET
4. Location of the General Meeting	Location according to the German Stock Corporation Act (*AktG*): Fuggerstraße 26, 86150 Augsburg, Germany URL to the password-protected AGM-portal to follow the audio and video transmission of the General Meeting as well as to exercise shareholder's rights: https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
5. Record Date	Technical Record Date: October 7, 2021 (24:00 hours (CEST) Last day of registration is October 7, 2021 24:00 hours (CEST)) Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211007

6. Uniform Resource Locator (URL)	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
D. Participation in the general meeting	
1. Method of participation by shareholder	Exercising voting rights by postal vote / by means of granting a power of attorney and providing instructions to proxies appointed by the Company / by proxy to a third party Follow the audio and video transmission of the virtual Annual General Meeting via the password-protected AGM-Portal at https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung Format required by the Commission Implementing Regulation (EU) 2018/1212: EV, PX
2. Issuer deadline for the notification of participation	Registration for the General Meeting by October 7, 2021, 24:00 hours CEST, the date and time of receipt being decisive Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211007, 22:00 hours (UTC)
3. Issuer deadline for voting	Exercising voting rights by postal vote: • Via mail or e-mail: October 13, 2021, 24:00 hours CEST; format required by the Commission Implementing Regulation (EU) 2018/1212: 20211013, 22:00 UTC • Under the requirements of Para. 67 c AktG via intermediaries: October 13, 2021, 24:00 hours CEST; format required by the Commission Implementing Regulation (EU) 2018/1212: 20211013, 22:00 UTC • Via the AGM-Portal at https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung: October 14, 2021, until the beginning of the vote count during the AGM Exercising voting rights by means of granting a power of attorney and providing instructions to proxies appointed by the Company: • Via mail or e-mail: October 13, 2021, 24:00 hours CEST; format required by the Commission Implementing Regulation (EU) 2018/1212: 20211013, 22:00 UTC • Under the requirements of Para. 67 c AktG via intermediaries: October 13, 2021, 24:00 hours CEST; format required by the Commission Implementing Regulation (EU) 2018/1212: 20211013, 22:00 UTC • Via the AGM-Portal at https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung: October 14, 2021, until the beginning of the vote count during the AGM Exercising voting rights by proxy to a third party: • Exercising voting rights by postal vote by the proxy: – Via mail or e-mail: October 13, 2021, 24:00 hours CEST; format required by the Commission Implementing Regulation (EU) 2018/1212: 20211013, 22:00 UTC

	– Under the requirements of Para. 67 c AktG via intermediaries: October 13, 2021, 24:00 hours CEST; format required by the Commission Implementing Regulation (EU) 2018/1212: 20211013, 22:00 UTC – Via the AGM-Portal at https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung: October 14, 2021, until the beginning of the vote count during the AGM • Exercising voting rights by means of granting a power of attorney and providing instructions to proxies appointed by the Company by the proxy: – Via mail or e-mail: October 13, 2021, 24:00 hours CEST; format required by the Commission Implementing Regulation (EU) 2018/1212: 20211013, 22:00 UTC – Under the requirements of Para. 67 c AktG via intermediaries: October 13, 2021, 24:00 hours CEST; format required by the Commission Implementing Regulation (EU) 2018/1212: 20211013, 22:00 UTC – Via the AGM-Portal at https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung: October 14, 2021, until the beginning of the vote count during the AGM
E. Agenda – Agenda item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the approved annual financial statements of PATRIZIA AG as of December 31, 2020, the approved consolidated financial statements as of December 31, 2020, the combined management report on the Company and the Group for the 2020 fiscal year and the report of the Supervisory Board for the 2020 fiscal year and the explanatory report of the Management Board on the disclosures pursuant to Sections 289a (1), 315a (1) of the German Commercial Code (HGB)
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	n/a
5. Alternative voting options	n/a
E. Agenda – Agenda item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the appropriation of PATRIZIA AG's net retained profits

3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 3.a	
1. Unique identifier of the agenda item	3.a
2. Title of the agenda item	Resolution on the discharge of the members of the Management Board – Wolfgang Egger
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 3.b	
1. Unique identifier of the agenda item	3.b
2. Title of the agenda item	Resolution on the discharge of the members of the Management Board – Thomas Wels
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 3.c	
1. Unique identifier of the agenda item	3.c
2. Title of the agenda item	Resolution on the discharge of the members of the Management Board – Alexander Betz
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote

	Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 3.d	
1. Unique identifier of the agenda item	3.d
2. Title of the agenda item	Resolution on the discharge of the members of the Management Board – Karim Bohn
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 3.e	
1. Unique identifier of the agenda item	3.e
2. Title of the agenda item	Resolution on the discharge of the members of the Management Board – Dr. Manuel Käsbauer
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 3.f	
1. Unique identifier of the agenda item	3.f
2. Title of the agenda item	Resolution on the discharge of the members of the Management Board – Anne Kavanagh
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention

	Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 3.g	
1. Unique identifier of the agenda item	3.g
2. Title of the agenda item	Resolution on the discharge of the members of the Management Board – Simon Woolf
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 4.a	
1. Unique identifier of the agenda item	4.a
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board – Dr. Theodor Seitz
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 4.b	
1. Unique identifier of the agenda item	4.b
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board – Uwe H. Reuter
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB

E. Agenda – Agenda item 4.c	
1. Unique identifier of the agenda item	4.c
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board – Alfred Hoschek
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 5	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Election of the auditor and the group auditor for the fiscal year 2021
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the creation of Authorised Capital 2021/I and the corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 7	
1. Unique identifier of the agenda item	7

2. Title of the agenda item	Resolution on the creation of an Authorised Capital 2021/II with exclusion of subscription rights for the issuance of employee shares and the corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 8	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on the creation of a new Authorisation to issue convertible bonds and/or bonds with warrants, profit participation rights and/or participating bonds (or combinations of these instruments), to exclude subscription rights, the creation of a new Contingent Capital 2021 and the corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 9	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Resolution on the amendment of Art. 9 (1) of the Articles of Association (increase in the number of Supervisory Board members)
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 10.a	
1. Unique identifier of the agenda item	10.a

2. Title of the agenda item	Resolution on the election of the Supervisory Board, here: Mr. Uwe H. Reuter
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 10.b	
1. Unique identifier of the agenda item	10.b
2. Title of the agenda item	Resolution on the election of the Supervisory Board, here: Mr. Axel Hefer
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 10.c	
1. Unique identifier of the agenda item	10.c
2. Title of the agenda item	Resolution on the election of the Supervisory Board, here: Ms. Marie Lalleman
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 10.d	
1. Unique identifier of the agenda item	10.d
2. Title of the agenda item	Resolution on the election of the Supervisory Board, here: Mr. Philippe Vimard
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung

4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 10.e	
1. Unique identifier of the agenda item	10.e
2. Title of the agenda item	Resolution on the election of the Supervisory Board, here: Mr. Jonathan Feuer
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 11	
1. Unique identifier of the agenda item	11
2. Title of the agenda item	Resolution on the approval of the remuneration system for the members of the Management Board
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Advisory vote Format required by the Commission Implementing Regulation (EU) 2018/1212: AV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 12	
1. Unique identifier of the agenda item	12
2. Title of the agenda item	Resolution on the remuneration of the members of the Supervisory Board
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV

5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 13	
1. Unique identifier of the agenda item	13
2. Title of the agenda item	Resolution on the approval of the conclusion of a profit and loss transfer agreement between PATRIZIA AG and its subsidiary PATRIZIA Acquisition Holding delta GmbH
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 14	
1. Unique identifier of the agenda item	14
2. Title of the agenda item	Resolution on the approval of the conclusion of a profit and loss transfer agreement between PATRIZIA AG and its subsidiary PATRIZIA Acquisition Holding epsilon GmbH
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 15	
1. Unique identifier of the agenda item	15
2. Title of the agenda item	Resolution on the amendment of § 2 of the Articles of Association (Object of the Company)
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention

	Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 16	
1. Unique identifier of the agenda item	16
2. Title of the agenda item	Resolution on the adaption of the Articles of Association to comply with SRD II
3. Uniform Resource Locator (URL) of the materials	https://www.patrizia.ag/de/aktionaere/events-fuer-aktionaere/hauptversammlung
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
F. Specification of the deadlines regarding the exercise of other shareholders rights – Additions to the agenda	
1. Object of deadline	Submit a request for additions to the agenda pursuant to Para. 122 (2) AktG
2. Applicable issuer deadline	September 13, 2021, 24:00 hours CEST, the date and time of receipt being decisive Format required by the Commission Implementing Regulation (EU) 2018/1212: 20210913, 22:00 hours (UTC)
F. Specification of the deadlines regarding the exercise of other shareholders rights – counter-motions	
1. Object of deadline	Submit shareholders' motions regarding the proposed resolutions on items on the agenda pursuant to Para. 126 (1) AktG
2. Applicable issuer deadline	September 29, 2021, 24:00 hours CEST, the date and time of receipt being decisive Format required by the Commission Implementing Regulation (EU) 2018/1212: 20210929, 22:00 hours (UTC)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Nominations	
1. Object of deadline	Submit nominations regarding the election of the members of the Supervisory Board or the auditor pursuant to Para. 126, 127 AktG
2. Applicable issuer deadline	September 29, 2021, 24:00 hours CEST, the date and time of receipt being decisive Format required by the Commission Implementing Regulation (EU) 2018/1212: 20210929, 22:00 hours (UTC)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Electronic submission of questions	
1. Object of deadline	Electronic submission of questions
2. Applicable issuer deadline	October 12, 2021, 24:00 hours CEST, the date and time of receipt being decisive

	Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211012, 22:00 hours (UTC)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Electronic filing of objections to resolutions of the General Meeting	
1. Object of deadline	Electronic filing of objections to resolutions of the General Meeting pursuant to Para 1 (2) sentence1 No. 4 COVID-19-bill
2. Applicable issuer deadline	On October 14, 2021, from the commencement of the General Meeting until its closing by the chairman Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211014, from the commencement of the AGM until closing of the AGM by the chairman